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November 15, 2024

CELSYS, Inc.
Kei Narushima, Representative & President
(Securities code: 3663, Tokyo Stock Exchange,
Prime Market)
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Notice Regarding Determination of Matters Concerning Acquisition of Treasury Shares (Acquisition of Treasury Shares Based on the Provision of the Articles of Incorporation Pursuant to Article 165, Paragraph 2 of the Companies Act)

CELSYS, Inc. (the “Company”) hereby announces that it has resolved, at the Board of Directors meeting held today, the matters concerning the acquisition of treasury shares pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, Paragraph 3 of the same Act. The details are described below.

1. Reason for acquisition of treasury shares

The Company has decided to acquire treasury shares in order to further enhance capital efficiency and execute flexible capital policy in line with the business environment.

The Company is planning for a total one-year spend worth ¥2.0 billion for the acquisition of treasury shares starting from March 1, 2024, of which ¥1.0 billion has been acquired by June 2024. This acquisition of treasury shares is a part of this plan, and the Company intends to acquire the remaining treasury shares of ¥0.5 billion within the said period.

2. Details of matters concerning acquisition

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| (1) Class of shares to be acquired: | Common shares |
| (2) Total number of shares to be acquired: | Up to 600,000 shares
(1.92% of total number of issued shares (excluding treasury shares)) |
| (3) Total amount of share acquisition costs: | Up to ¥500,000,000 |
| (4) Acquisition period: | From November 18, 2024 to December 31, 2024 |
| (5) Acquisition method: | Purchase at the Tokyo Stock Exchange (through discretionary investment by a securities company) |

(Reference) Holding status of treasury shares as of September 30, 2024

Total number of issued shares (excluding treasury shares): 31,249,749 shares

Number of treasury shares: 5,021,431 shares